

April 14<sup>th</sup> AIU Teacher Education Program:  
Preparing High School Educators to teach financial literacy  
Act 48 credit approved

- 8:30 – 8:45**    **Introduction:** Program details and summary  
*David M. Zawadski, CFA, Senior Director- Wealth Management BNY Mellon*
- 8:45– 9:15**    **How to Construct a Personal Financial Plan:** Designing a template to help students *prepare for* and *take control* of the money choices they ALL will make. No one plans to fail, but often we fail to plan.  
*Dr. Jay Sukits, Asst. Professor of Business Administration, Katz School of Business, University of Pittsburgh*
- 9:15– 9:45**    **Ten Money Mistakes And Teaching Students to Avoid Them:** A discussion about ten common money mistakes and ways we can help prepare students to avoid them.  
*C. Reed Natali, CFP, Shorebridge Wealth Advisors*
- 9:45 – 10:15**    **Experiences From The Classroom:** A panel of four PA teachers will share experiences from the classroom and student reaction to the subject personal finance.  
*Dr. Erin Grimm, AIU Training and Consultation Coordinator*  
*Kate Elder, Shaler Area High School - GATE*  
*Susan Stas, Hempfield High School – Family and Consumer Sciences*
- 10:15 – 10:45**    **Money 101: Helping Students Learn To Choose Wisely:** The consequences of early financial decisions can be far-reaching, perhaps permanent. But not all decisions have negative consequences. Age is an opportunity powerful enough to transform the lives of a generation. Let’s talk about how.  
*Eugene M. Natali, Jr., CFA, Senior Vice President, C.S. McKee, L.P.*

**11:00 – 12:00**    **Student Panel on Financial Literacy, “We can do it”:** A panel of four college students, moderated by two High School educators, will discuss actual financial choices they have made, consequences of those choices (good and bad), and share advice for High School Students.

**Introduction:**                      *The Honorable Timothy A. Reese, State Treasurer*  
**Moderator:**                        *Patsy Kvortek, Riverview High School*  
**Moderator:**                        *Mike Palano, North Hills High School*

**Student Panelists:**

- 1) *Cynthia Fyellingness, Citizens School of Nursing*
- 2) *Tom Cochenour, Duquesne University*
- 3) *Steve, Saed, University of Pittsburgh*
- 4) *Justin Jackovic, Westminster College*

**Student Spotlights:**

- 1) *Riverview High School*
- 2) *North Hills High School*
- 3) *Harrisburg High School*
- 4) *Penn Hills High School*